



**TELECONFERENCE/VIRTUAL MEETING
ACCOUNTING EXAMINING BOARD
Room 121A, 1400 East Washington Avenue, Madison
Contact: Brittany Lewin (608) 266-2112
August 9, 2016**

The following agenda describes the issues that the Board plans to consider at the meeting. At the time of the meeting, items may be removed from the agenda. Please consult the meeting minutes for a record of the actions of the Board.

AGENDA

9:00 A.M.

OPEN SESSION – CALL TO ORDER – ROLL CALL

A. Adoption of Agenda

B. Approval of Minutes of May 12, 2016

C. Administrative Matters

- 1) Staff Updates
- 2) Newsletter Update
- 3) CPAVerify and Accountancy Licensee Database Update

D. Legislative and Administrative Rule Matters – Discussion and Consideration

- 1) Scope Statement for Accy 2 Relating to Education Required for Examination and Certification
- 2) Update on Pending and Possible Legislative and Rulemaking Projects

E. Continuing Education Legislative Report – Discussion and Consideration

F. Speaking Engagement(s), Travel, or Public Relation Request(s)

- 1) 109th NASBA Annual Meeting on October 30-November 2, 2016 in Austin, Texas

G. Deliberation on Items Added After Preparation of Agenda:

- 1) Introductions, Announcements and Recognition
- 2) Election of Board Officers
- 3) Appointment of Board Liaison(s)
- 4) Administrative Updates or Administrative Matters
- 5) Education and Examination Matters
- 6) Credentialing Matters
- 7) Practice Matters
- 8) Legislative and Administrative Rule Matters
- 9) Liaison Reports
- 10) Informational Items
- 11) Disciplinary Matters

- 12) Presentations of Petitions for Summary Suspension
- 13) Petitions for Designation of Hearing Examiner
- 14) Presentation of Proposed Stipulations, Final Decisions and Orders
- 15) Presentation of Proposed Final Decision and Orders
- 16) Presentation of Interim Orders
- 17) Petitions for Re-Hearing
- 18) Petitions for Assessments
- 19) Petitions to Vacate Orders
- 20) Requests for Disciplinary Proceeding Presentations
- 21) Motions
- 22) Petitions
- 23) Appearances from Requests Received or Renewed
- 24) Speaking Engagement(s), Travel, or Public Relation Request(s)

H. Public Comments

CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85 (1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85 (1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.).

I. Credentialing Matters

1) Application Reviews

- | | |
|------------------------|----------------------|
| 1. Briggs, Michael | 15. McGuire, Emily |
| 2. Brown, Sarah | 16. Minkoff, Joshua |
| 3. Chan, Chung | 17. Oakes, Maxwell |
| 4. Darnall, Matthew | 18. Oaks, William |
| 5. Davey, Lauren | 19. Orszulak, Kamil |
| 6. Fleming, Kurt | 20. Pagel, Matthew |
| 7. Fredericks, Morgan | 21. Qiu, Yan |
| 8. Junk, Christopher | 22. Quinn, Brennan |
| 9. Klein, Ana | 23. Santori, William |
| 10. Konicke, Kyle | 24. Shannon, Rebecca |
| 11. LaFond, Scott | 25. Shapiro, Sarah |
| 12. Long, Brian | 26. Steinmetz, Mary |
| 13. Lukaszewski, Paul | 27. Streicher, Ryan |
| 14. Mcburney, Bethanne | 28. Taylor, Kathryn |

2) Endorsement Applicants Under Wis. Stat. 442.05

- | | |
|---------------------|---------------------|
| 1. Balogh, Jessica | 7. Litwiller, Luye |
| 2. Bockhop, Kaley | 8. Minch, David |
| 3. Cosentine, Scott | 9. Morris, William |
| 4. Harding, Allison | 10. Oladeinde, Paul |
| 5. Hennick, David | 11. Prividera, Mark |
| 6. Jaeger, Gregory | 12. Sauer, Leslie |



Scott Walker, Governor
Dave Ross, Secretary

3) Applications for Approval of Licensure

- | | | |
|-----------------------|------------------------|--------------------------|
| 1. Amundson, Mary | 14. Hart, John | 27. Noll, Stephanie |
| 2. Ball, Michael | 15. Ibinger, Theodore | 28. Picknell, Zachary |
| 3. Benben, Lauren | 16. Kenkel, Kevin | 29. Revolinski, Antone |
| 4. Bloniarz, Ariel | 17. Konetzke, Kate | 30. Salzmann, Cory |
| 5. Chiuminatto, Chloe | 18. Koors, Christopher | 31. Santek, Steven |
| 6. Feurer, Daniel | 19. Krause, Thomas | 32. Sauve, Jason |
| 7. Glander, Kendra | 20. Ladd, Deborah | 33. Schoos, Michael |
| 8. Grabow, Thomas | 21. Larson, Amanda | 34. Schuh, Dominic |
| 9. Greer, Alicia | 22. Laska, Benjamin | 35. Serafin, Thomas |
| 10. Grosvenor, Andrea | 23. Malofsky, Ethan | 36. Tembeleski, Jovancho |
| 11. Hackbarth, David | 24. Menzer, Tyler | 37. Vogt, Lindsay |
| 12. Hansen, Nathan | 25. Morrison, Spencer | 38. Wieck, Stephanie |
| 13. Hanson, Heather | 26. Motiff, Patrick | |

4) Conviction Reviews

5) Re-Registration Candidates

6) Firm Applications and Licensure

J. Deliberation on Division of Legal Services and Compliance (DLSC) Matters

1) Proposed Stipulation and Final Decision and Order

1. 14 ACC 028 – Tyler J. Noll
2. 15 ACC 025 – Scott W. Sherman

2) Case Closing

1. 15 ACC 030

K. Order Fixing Costs

- 1) In the Matter of the Disciplinary Proceedings Against Jay L. Lindseth, Respondent, DHA
Case No. SPS-15-0089 DLSC Case No. 14 ACC 018

L. Deliberation of Items Added After Preparation of the Agenda

- 1) Education and Examination Matters
- 2) Credentialing Matters
- 3) Disciplinary Matters
- 4) Monitoring Matters
- 5) Professional Assistance Procedure (PAP) Matters
- 6) Petitions for Summary Suspensions
- 7) Petitions for Designation of Hearing Examiner
- 8) Proposed Stipulations, Final Decisions and Order
- 9) Administrative Warnings
- 10) Review of Administrative Warnings
- 11) Proposed Final Decision and Orders
- 12) Matters Relating to Costs/ Orders Fixing Costs

- 13) Case Closings
- 14) Proposed Interim Orders
- 15) Petitions for Assessments and Evaluations
- 16) Petitions to Vacate Orders
- 17) Report from Department Auditor
- 18) Remedial Education Cases
- 19) Motions
- 20) Petitions for Re-Hearing
- 21) Appearances from Requests Received or Renewed

M. Consulting with Legal Counsel

RECONVENE TO OPEN SESSION IMMEDIATELY FOLLOWING CLOSED SESSION

N. Vote on Items Considered or Deliberated Upon in Closed Session, if Voting is Appropriate

O. Open Session Items Noticed Above not Completed in the Initial Open Session

ADJOURNMENT

NEXT MEETING DATE NOVEMBER 8, 2016

MEETINGS AND HEARINGS ARE OPEN TO THE PUBLIC, AND MAY BE CANCELLED
WITHOUT NOTICE.

Times listed for meeting items are approximate and depend on the length of discussion and voting. All meetings are held at 1400 East Washington Avenue, Madison, Wisconsin, unless otherwise noted. In order to confirm a meeting or to request a complete copy of the board's agenda, please call the listed contact person. The board may also consider materials or items filed after the transmission of this notice. Times listed for the commencement of disciplinary hearings may be changed by the examiner for the convenience of the parties. Interpreters for the hearing impaired provided upon request by contacting the Affirmative Action Officer, 608-266-2112.